





# **KUALA TANJUNG INDUSTRIAL ESTATE**

North Sumatera, INDONESIA

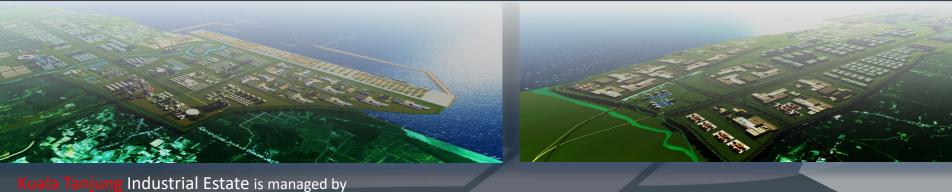
#### PT PRIMA PENGEMBANGAN KAWASAN

Member of PT Pelabuhan Indonesia (Persero)

# WELCOME TO KTIE



Kuala Tanjung Industrial Estate as supporting infrastructure for International Hub Port Kuala Tanjung



- Kuala Tanjung Industrial Estate is managed by PT Prima Pengembangan Kawasan as member of PT Pelabuhan Indonesia (Persero)
  - 1 Fully integrated with Kuala Tanjung International Hub Port to optimize the economic impact of the region & reducing the total logistic cost.
    - Well developed land connectivity & in the proximity of the Mallaca Straits which allows global network.
    - Fully supported by national & local government
  - 4 Developed with international standards, smart & in harmony with environment

# THE DEVELOPMENT CONCEPT "INTEGRATED ONE STOP SERVICE"

Integrated Port and Logistic Concept **Existing Condition** 



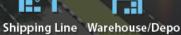


Long time and high logistic cost











Integrated with Industrial Estate Condition





Lower logistic time and cost



# **OUR SERVICES**

O1 Land Lease and Management Services

O5 Logistics Activities

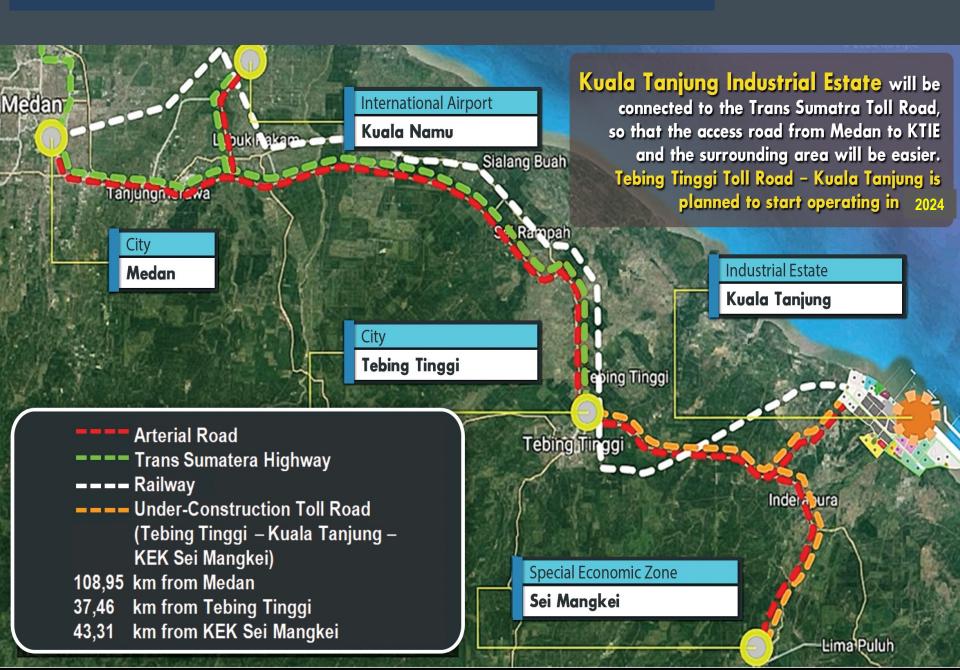
- O2 Industrial Estate Development and Management Services
- **6** Waste Water Treatment Plant Services

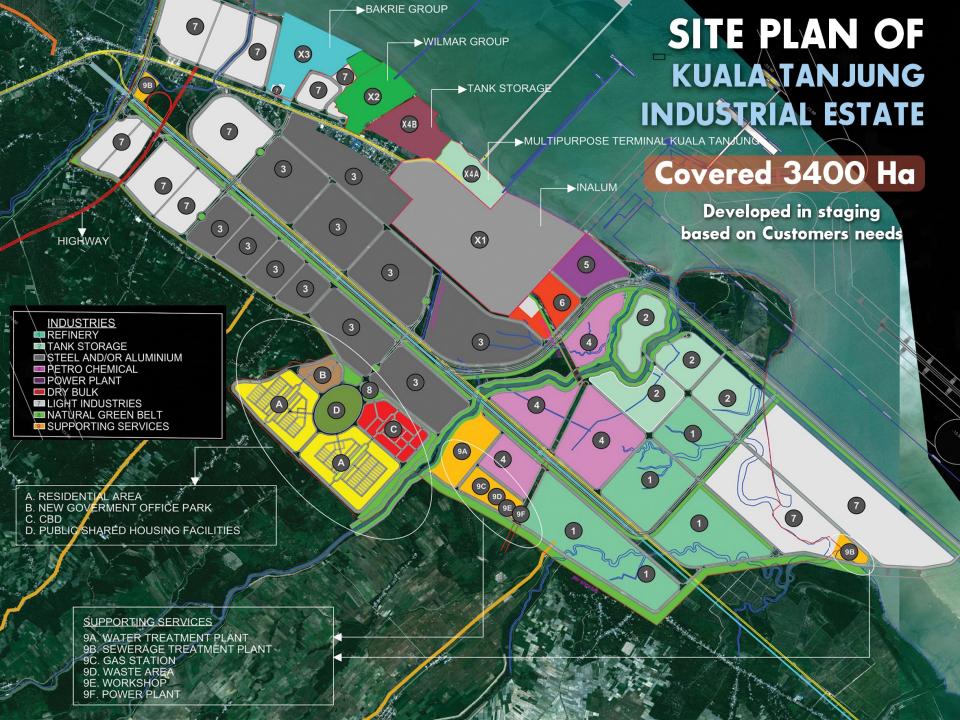
O3 Consultant for Operation and Maintenance Management of Industrial Estate

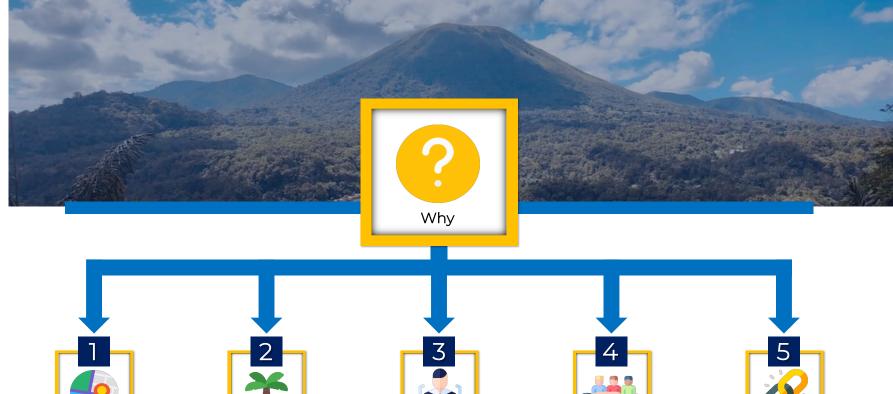
Provision of Electricity, Telephone, and Other Facilities dealing with Industrial Estate

 $\underline{O4}$  Water Treatment Plant Services

#### **CONNECTIVITY**







#### Its strategic location

- Its proximality with the Mallaca Straits
- It has natural water depth up to 23 mLWS
- It has large space to develop
- It has exisiting industries, alumunium and palm oil



### **Plantations**

- Strong palm oil and rubber hinterlands
- Other agricultural products are adding more volume \* As west Indonesian hub

#### **Strong government** support

- National Priority Projects
- One of the key industrial estate to be developed outside Java

#### **Availability of** human resource

- It has abundant cheap and low skilled labor which is suitable for manufacturing
- Productive ages are dominated
- ❖ High skilled labor can easily travel to Kuala Tanjung

#### Intergrated with deep sea port and other infrastructures

- Supported by decent deep sea port
- Connected with hinterland access
- Gas and electricity access are provided

# SEGMENT TARGET & VALUE PROPOSITION



#### **ALUMINIUM**

- > Pure aluminium could be used directly for different industries
- > Inalum is the major producer of alumunium raw materials which is Ingot
- > Trade flow will increase because of development, leading to higher GDP



#### PALM OIL FINAL PRODUCTS

- > The final product used by multiple industries such as fertilizer, oil, paper and wood products
- More than 150 products resulted from palm oil will give significant impact to economy



#### **RUBBER PRODUCTS**

- High attractiveness due to underdeveloped downstream and high demand both global and Indonesia especially industrial rubber
- > Rubber products are highly used in various kind of industries



#### **IRON & STEEL**

- > Existed aluminium facilities in the region
- > High demand of iron and steel products
- Access to raw materials from Kalimantan or nearby import



#### CEMENT

- Indonesia cement demand expected to highly increase in average to 10%
- Rebound cement demand in industrialized market such as US & western further spur sales



#### **AUTO PARTS &**

#### **ACCESSORIES**

- > High integration with various industries such as rubber, plastic, textile, chemical, aluminium and iron steel
- > Labor intensive process; high employment opportunities



#### PROCESSED FOODS

- Large access and supply to livestock, plantation, and fisheries
- > Limited of F&B downstream industries in the province and Sumatra yet high growth of demand, will create sizeable amount of market



#### TIRES

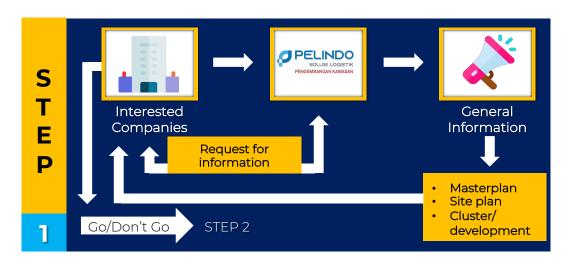
- Tire manufacturing listed as one of labor-intensive industry
- High integration with natural rubber, synthetic, chemical, plastic and recycling industries

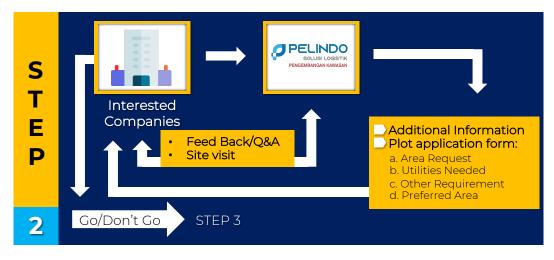


#### FOOTWEAR

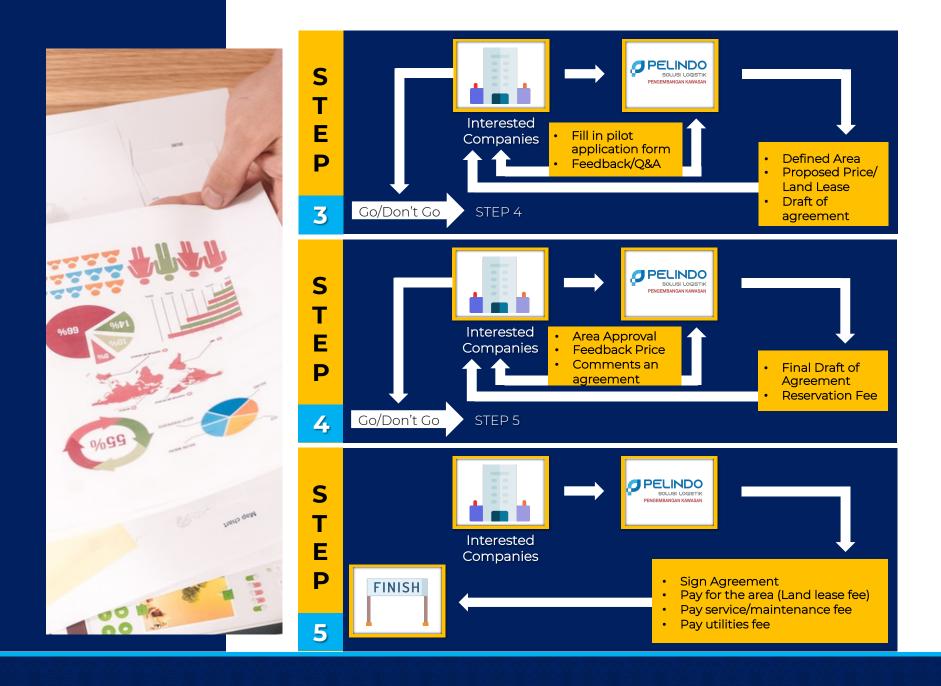
- One of the Indonesia laborintensive industry reaching to 4.2% from total manufacture worker
- > Footwear industry gives significant impact to Indonesian export

### How to Invest in our area













# **THANK YOU**

## **CONTACT US**



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